





# NetSuite Wholesale Distribution Edition

# NetSuite Wholesale Distribution Edition offers the industry's first:

- Role-based, customizable dashboards
- Integrated CRM, Accounting/ERP, ecommerce
- Self-service vendor, partner, customer centers

#### NetSuite Wholesale Distribution Edition features include:\*

#### Accounting/ERP

- AR, AP, GL
- Multi-currency, Multi-language

#### • Inventory/Order Fulfillment

- Work order management
- Kits and assemblies
- Order management
- Purchasing
- Landed cost
- Lot and bin management
- Serialized inventory
- Matrix items
- Multiple units of measure
- Pick/pack/ship
- Drop shipment/special order
- UPS or FedEx shipping
- Standard, customizable reports

# • Customer Relationship Management

- Sales force automation
- Marketing automation
- Customer support and service
- Incentive management
- Offline sales client
- Partner relationship management

## Website/Webstore

- Front- and back-office integration
- Affiliate marketing
- Customer, partner self-service centers
- Website analytics
- eBay integration

# • Employee Management and Productivity

- Role-based dashboards
- Project tracking
- Paperless expense reports
- Advanced calendaring
- Activity time management
- Employee records
- Purchase requisitions
- Document management
- Employee self-service
- \*Some features sold in add-on module

# **NetSuite: The Integrated Application to Manage Your Wholesale Distribution Business**

NetSuite Wholesale Distribution Edition is a single, flexible business application that integrates customer-facing sales force automation, marketing, and customer service processes with back-office inventory management, fulfillment, and accounting processes. NetSuite Wholesale Distribution Edition leverages the experience and lessons learned from working with more than 800 distributor customers, complemented by a best-practices professional service implementation methodology and customization services. With NetSuite Wholesale Distribution Edition, you can grow your business, provide new services, increase customer service levels, and cut costs throughout your organization.

# **One Application to Run Your Distribution Business**

Distributors typically cobble together—and then juggle—several different business applications and numerous spreadsheets in order to manage the intricacies of their business. In contrast, NetSuite Wholesale Distribution Edition lets you manage your entire business with one integrated application. NetSuite is an intelligent, integrated, customizable application that will unify your business processes, increase visibility for better decision-making, and extend processes to your customers and channel partners.

#### • One system provides complete distribution lifecycle management

NetSuite Wholesale Distribution Edition manages all of your business processes, from marketing, selling and ordering to shipping, billing, cash management, general ledger, maintenance, support, upselling and reordering.

#### • One complete view of the customer across your business

NetSuite integrates your accounting, ERP, CRM, and ecommerce applications to deliver a single, real-time view of the customer across all departments and all locations.

# • Subscription model license, maintenance, upgrades

NetSuite's Software-as-a-Service (SaaS) model extends your IT department and lowers your costs, while providing anytime/anywhere access. Because NetSuite is available as an ondemand service, you are always running our latest software automatically—with no work on your part. All of your personal enhancements and configurations migrate, saving you the time and costs of upgrading, updating, and customizing your solution.

# • The world's most configurable and customizable on-demand business management solution

NetSuite allows customers to configure their systems to meet their needs without involving costly IT and developer overhead. If you have further extended needs or requirements, NetSuite is easily modified using SuiteFlex software.

# • Trading partner collaboration

NetSuite extends your trading partner processes via self-service Partner and Customer Portals.

🌈 Find out more: contact NetSuite, Inc. at 1-877 NETSUITE or visit www.netsuite.com/wholesale



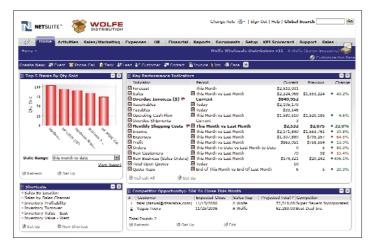


#### Easy to use

NetSuite "assistants" make setting up and managing your NetSuite business environment easier. The assistants help with initial setup, data import, setting up your webstore and website, managing your ecommerce content, and managing matrix items and quote forms.

# The Ultimate Business Dashboard to Manage **Your Business**

With 30 out-of-the-box role-based dashboards, NetSuite Wholesale Distribution Edition gives every user in the company a custom dashboard to monitor everything in the business that is relevant to them. See data trends in leads, opportunities, inventory utilization, service issues, expenses, and much more. It's all managed with point-and-click content additions and drag-and-drop layout.



#### Key Performance Indicators (KPIs)

Key performance indicators (KPIs) give you a real-time, at-a-glance view of your company's performance, with easily tailored period comparisons and out-of-tolerance notifications.

#### Real-time visibility across your business

NetSuite dashboards deliver real-time visibility into time-sensitive quotations, orders, and support issues for all of your areas of responsibility.

 Saved searches speed repeat, personalized reporting NetSuite's saved searches let you generate rapid, repeatable ad-hoc reports from your dashboard.

#### Direct drill-down to detail and transactions

NetSuite dashboards let you drill down directly into greater detail, enabling enhanced transaction management.

#### Group calendaring

Individual and group calendars give you access to fast and efficient scheduling. See co-workers' schedules and invite them to meetings, assign tasks, and know their availability without exiting the program.

#### RSS content for your role and industry

RSS feeds let you see news bulletins and outside content feeds from your favorite providers right on your dashboard.

# **Advanced Inventory and Order Fulfillment for Distributors**

NetSuite saves any distribution company countless hours of work associated with data entry, organization and fulfillment. With NetSuite, you can convert leads to orders, orders to shipments, and shipments to revenue without re-entering data into different applications.

NetSuite also extends into the order fulfillment, packing and shipping processes of a warehouse. NetSuite's UPS/FedEx® integration allows you to simply transmit your order information directly to UPS or FedEx and instantly receive back the rate, tracking number, address verification and the ability to print out shipping labels, which you can then share with individuals, teams, and customers.

You can even improve the accuracy and profitability of your inventory by associating item costs with related expenses. This allows you to calculate complete landed costs, factoring in expenses such as shipping or duty.

#### Advanced, multi-location inventory for distributors

NetSuite includes advanced tools for accurate, cost-effective inventory management that drive higher service levels for your customers. NetSuite also supports your more complex needs such as multi-location inventory, multiple units of measure, lot tracking, serialized inventory and specific costing, plus matrix items and bar-coding.

#### • Bin management

NetSuite's bin-management capabilities offer improved inventory management in the warehouse. You can receive inventory at the warehouse and put it into preferred bins within the warehouse rack system for easy picking later during the orderfulfillment process.

🌈 Find out more: contact NetSuite, Inc. at 1-877 NETSUITE or visit www.netsuite.com/wholesale





#### Demand-based inventory replenishment

NetSuite allows reorder levels to be dynamically calculated, based on historical sales, seasonal demand, and inventory reorder points. Average lead time, historical or seasonal-based sales demand, and number of days' supply to stock are used to dynamically set reorder points and preferred stock levels for each item on an ongoing basis. This ensures that there is always stock on hand, but that it's ordered just in time.

#### Accurate order promising and inventory commitment

NetSuite gives your sales organization real-time visibility into inventory availability when quoting and creating orders — increasing service levels with accurate order promising. Sales orders for inventory are automatically committed from available stock. Back orders are automatically committed to fulfill as purchase orders are received, giving you in-today-out-today processing. Items can be manually reallocated to different sales orders if needed.

#### Order management with advanced shipping

NetSuite's order management capabilities offer a critical connection between front-office CRM and back-office accounting/ ERP. NetSuite is the only hosted application with integrated order management. Integrated shipping allows you to fulfill orders directly through pick, pack and ship, or by indirectly drop-shipping items by automatically ordering and transporting items from the vendor to your customer.

#### Integrated UPS & FedEx with tracking

NetSuite lets you manage UPS and FedEx shipping directly, allowing you to end errors created while cutting and pasting between systems. You can check real-time shipping rates, generate tracking numbers, validate destination addresses and print shipping labels, all from within NetSuite. Tracking numbers automatically tie back to your sales orders, allowing you or your customers to track the status of shipments instantly.

#### Integrated returns management authorization

NetSuite efficiently manages the return process and provides full visibility to both you and your customers, allowing you to end the headaches caused by customer returns. Both customer service representatives and customers can generate return management authorization (RMA) forms and route them for approval, simplifying and speeding the process.

#### Real-time access and company-wide visibility

NetSuite gives you current, accurate data, which is the key to making good management decisions, particularly given today's competitive — and often low-margin — business climate. With NetSuite, your dashboard provides all the key data you need to make informed decisions. You'll also know right away if a process has been broken, allowing you to deal with the situation before it affects other aspects of your business, such as customer service and cash flow.

# Complete Procure-to-Pay Purchasing

NetSuite lets you move from manual, paper-based purchasing to lower-cost, higher-control, automated purchasing, saving you money that goes straight to your bottom line.

#### One-click purchase orders

NetSuite automatically provides your purchasing managers with suggested buy reports once inventory levels reach re-order points. After purchase managers review and edit these reports, NetSuite automatically generates purchase orders that can be e-mailed or faxed directly to vendors.

#### Streamlined receiving

NetSuite's purchasing capabilities allow your warehouse to view approved, open purchase orders, and either automatically receive the material or receive it by item or line number. This allows you to automatically update inventory levels and quickly fill customer back orders.

#### Automated payments

NetSuite allows your accounts payable department to verify invoices and release them for payment with proper receipts and purchase-order matching. You can make payments by check, online banking, or EFT.

#### • Self-service vendor center

NetSuite's integrated vendor center lets your company offer vendors direct access to information that's relevant to your partnership — such as purchase orders, accounts payable data, and other key documents.





#### **CRM Designed for Distributors**

Unlike standalone customer relationship management (CRM) applications, NetSuite CRM software is seamlessly integrated with financials and your back-office systems, giving you a 360-degree view of the customer. This can increase service levels and generate growth for any distribution company.

#### • 360-degree view of the customer

NetSuite's single, integrated system (accounting/ERP, CRM, and ecommerce) delivers a single, real-time view of the customer across all departments and all locations.

#### Complete lead-to-order-to-cash process

NetSuite manages the complete lead-to-order process within the system. It also automates the complete order-to-cash lifecycle with integrated order management that serves as the critical pipeline between customer-facing CRM and back-office accounting/ERP and financials. This integrated order management allows you to accurately fulfill and account for orders. It also provides histories for inquiries and support, as well as up-selling and crossselling of products and services.

#### Integrated commissions/incentive management

NetSuite offers commissions tracking, which helps motivate sales teams through real-time visibility, reduced errors, and accurate, timely payment. NetSuite is the only Web-based CRM system to offer managed integrated commissions from within the system, which reduces overhead in sales operations.

 Integrated marketing campaigns with ROI measurement NetSuite lets you create, manage, and track highly targeted, high-volume campaigns — from concept to execution and sales. The closed-loop marketing function in NetSuite allows you to see revenues, costs and return on investment (ROI) for all campaigns in real time.

#### Self-service customer centers

NetSuite's self-service customer centers allow your customers to place their own orders, verify shipments and even pay their invoices. Customer portals provide password-protected, self-service access to order history, outstanding invoices, and trouble tickets, providing greater service at lower cost.

#### Partner Relationship Management

NetSuite's partner relationship management (PRM) component removes the traditional arm's-length partnership with resellers, referral and business-development partners, turning them into full allies. You'll have the same level of visibility, transaction management and performance metrics with your partners that you have with your internal sales team.

#### **Multinational and Multi-Company Management**

NetSuite OneWorld is an optional module that enables you to manage multinational and multi-company business in real time. It manages the financial consolidation required of separate companies or subsidiaries that have multiple charts of account, as well as multiple entities performing marketing and customer support. It also enables the management of distributed sales teams and selling partners, and allows you to roll financial reports from multiple companies and gather business intelligence in real time. NetSuite OneWorld allows you to drill down into all levels of the underlying businesses—to the item level, customer, record or individual transaction. Only with NetSuite OneWorld can you see consolidated information across all of your companies globally, as well as the very specific data you need.

#### **Light Manufacturing for Wholesale Distributors**

NetSuite allows distributors with light manufacturing needs to manufacture products and create assemblies to distribute or sell, creating inventory products from raw materials, assembling inventory kits or assemblies before the sale of the item, determining the cost for an item or batch of products, and compiling materials lists needed to manufacture an item or items. NetSuite supports your complex needs with multi-location inventory, work order management, kits and assemblies, multiple units of measure, lot tracking, serialized inventory and specific costing, matrix items and bar coding.

# Work Order Management

NetSuite provides work orders that track the quantities of assemblies that need to be built and the quantities of components needed to do so. This allows you to track production of assembly items needed for stock or to fill special orders as needed. Work orders are generated when the back-ordered quantity of an assembly reaches its assigned build point, and a bill of materials (BOM) is generated to facilitate picking member items for the build. When this work order is completed, the regular stock level of the assembly is increased and the finished goods are committed to open sales orders. When assembly items are sold and finished goods are not in stock but member items are, a work order is automatically added to the work order creation queue.

#### Kitting and Assemblies

NetSuite wholesale distribution software maintains a complete history for each assembly and kit throughout the product's life cycle, giving employees critical inventory information at their fingertips. When you sell an assembly, you can show it as one final product, or a final product with all its components individually





listed and serialized. You can use a variety of build materials, including inventory, non-inventory, and service items to assemble a final product, and use your existing inventory more costeffectively by undoing builds and re-using their components. The warehouse maintains the complete details of an assembly, leading to more efficient tracking.

#### Bill of Materials (BOM)

NetSuite's multi-level bill-of-materials (BOM) functionality enables you to cover the components required for a single assembly plus all the components required by a particular work order. Assembly instructions can also be included in the printable BOM in PDF format. Since every build process requires a bill of materials that outlines what components are required to successfully build the finished goods, NetSuite tightly couples BOMs with both assemblies and work orders. ODMs can better manage their engagements with vendors or contract manufacturers (CMs).

#### Demand-Based Inventory Replenishment

NetSuite allows wholesale distributors to dynamically set re-order points and preferred stock levels for components of assemblies as well as finished goods, based on a variety of factors, including average lead time, historical or seasonal sales demand, and number of days from supply to stock. Work orders drive the demand for components as they are completed, thereby automating the replenishment of source materials and components. This means that you will always have stock on hand, but that it will be ordered "just in time."

#### Product History Tracking

NetSuite gives employees critical inventory information by maintaining a complete history for each product assembly and kit throughout the entire life cycle. When you sell a finished product, you can show it as a single final product, or a final assembly with all its components individually listed and serialized. You can use a variety of build materials, including inventory, non-inventory, and service items to assemble a final product, and use your existing inventory more cost-effectively by undoing builds and re-using their components. The warehouse maintains the complete details of an assembly, leading to more efficient tracking of component levels and improved inventory management.

#### **Integrated Back-Office Operations**

NetSuite's integrated back-office management enables significant efficiencies in wholesale and distribution companies' finance and operations departments. This proven solution delivers greater productivity through integration, real-time tracking, and reports and auditing tools that reduce the overhead typically burdening manufacturers.

#### Complete accounting

NetSuite accounting features can handle full general ledgers, accounts payable and receivable, multiple budgets, multiplecurrencies, online bill payment, allocations, and multiple company consolidations, all with real-time reporting.

#### Inventory and fulfillment

NetSuite delivers end-to-end physical inventory and distribution capabilities, including shipping, receiving, and returns. This allows you to track orders door-to-door directly in NetSuite.

#### Complete procure to pay process

NetSuite's paperless purchasing allows you to manage your procurement process with approval workflow.

# Paperless expense reports

NetSuite's self-service, paperless expense reports, with approval workflow for payment, reduce accounting overhead.

#### Seamless employee management

NetSuite's self-service human resources capabilities give your employees 24x7 access to their payroll, benefits information, time and expense, and purchase-order entry forms. This empowers your employees, improves productivity and reduces your costs. NetSuite includes purchase requests, direct payroll deposit, and online payroll verification, as well as a self-service Employee Center.

# Deep services and support functionality

NetSuite gives you the customer-service and support tools to provide the right level of service to the right customers at the best cost. Since quality of services and support are critical for customer satisfaction and retention, it's important to set and manage expectations and costs for customer service and support accurately, both during the initial delivery process and over time.





# **Integrated Ecommerce Capabilities for Wholesale Distribution**

Your website has become most customers' channel of choice for interacting with your company. NetSuite is the only application provider that includes website hosting and ecommerce as core components of the application. NetSuite's ecommerce functionality helps you leverage the Web to grow your business faster and more cost-effectively. With this integrated ecommerce functionality, your company can deliver an intuitive and streamlined experience to both your customers and partners.

 Manage multiple webstores from a single account NetSuite allows you to create as many separate webstores as you want—selling the same or totally different products—and manage all of the stores in one single, integrated account, maintaining one consistent set of operations and greatly improving efficiency. This lets you efficiently manage cross-store operations and consolidate all your ecommerce business activities — accounting, order management, warehouse management, inventory and fulfillment, returns management, billing, customer support, marketing, and sales-force automation — for your different

#### Customer-specific pricing options

webstores with one NetSuite account.

NetSuite supports nearly unlimited price levels for your items. You can offer your webstore items at different prices to different customers with discounted prices to specified customers, and provide volume discounts. You can also accept multiple payment types, including credit cards, PayPal, and invoicing for select customers.

## Integrated inventory management

NetSuite gives your customers the ability to view real-time inventory while shopping on your site. This allows them to see whether items are in stock or if they need to be backordered. It also simplifies inventory management, since any changes made in the back-office will automatically be reflected in your webstore.

#### eBay Integration\*

NetSuite eBay integration allows you to sell on eBay as easily as you sell on your own websites or with your internal sales teams, giving you an additional sales channel. This is often useful for surplus inventory or excess raw materials. NetSuite supports Dutch and Chinese auctions and automatically lowers an item's available inventory when it has been sold

#### **SuiteFlex: Customize Your Suite for Your Business**

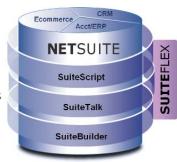
SuiteFlex is the technology platform for customization, verticalization, and business process management within NetSuite. SuiteFlex gives customers, partners and developers all the tools they need to easily customize all aspects of NetSuite.

# Tailor NetSuite to meet your exact business requirements

- Personalize roles to optimize individual and team productivity
- Customize end-to-end business processes to your precise company and industry requirements
- Build new functionality, workflows and processes as your business demands
- Connect to legacy and third-party applications and content providers.

# SuiteFlex combines three tools for customization, verticalization, and business process management:

• SuiteScript: Build new functions, processes, and entire applications that suit your needs, and then host them in NetSuite. Suitelets, the latest addition to the SuiteScript family, encompass all previous customization and scripting functionality into a new set of APIs, giving you an unprecedented platform to



invent and deploy new applications hosted by NetSuite. Suitelets help you create and blend custom user interfaces with NetSuite core and custom objects to generate Web pages or back-end processes on the fly.

- SuiteTalk: Extend NetSuite to legacy systems and third-party vertical applications seamlessly, while maintaining full data integrity and enforcing application logic.
- SuiteBuilder: Personalize and configure NetSuite with easy-touse, point-and-click tools. The point-and-click interface allows you to configure everything from simple database field additions and custom forms, to complex data-object manipulations. SuiteBuilder overcomes the hurdles of customization, allowing you to focus on what you want, not the code.

<sup>\*</sup>eBay integration is presently available in the United States and the UK.





#### SuiteFlex Benefits

- Unlimited Customization: SuiteFlex transforms NetSuite into your company's custom software, complete with your terminology, your functions and business processes. No more settling for a "one-size-fits-all" hosted-application solution.
- Easy Verticalization: SuiteFlex allows you to tailor NetSuite to your industry's specific vertical needs quickly and easily.
- Open: SuiteFlex simplifies the process of extending NetSuite to other systems, vertical solutions, and third-party add-ons thanks to its standards-based web services.
- Reliable: NetSuite hosts all applications you build using SuiteFlex, giving your new applications the same 99.5% uptime guarantee as NetSuite. Your SuiteFlex applications also run on our robust Oracle and J2EE architectures and world-class security infrastructure.

#### No on-demand application service is more customizable or extensible

SuiteFlex makes NetSuite the world's most customizable and extensible on-demand application service, delivering unique capabilities not found in any other solution of this type. For example, SuiteFlex gives you complete flexibility in managing additional mission-critical data with many-to-many data relationships between both standard and custom records and objects.

SuiteFlex also provides in-depth support for accounting/ERP and CRM objects using uniform APIs that make it easy to reuse your integration tools and resources across distinct business functions. You can personalize and apply your corporate brand standards using custom color themes, company logo placement and custom terminology.

#### **Create and Manage Rich Partner Relationships**

NetSuite lets you empower your channel partners as an extension of your sales organization, making it easy for them to sell your products and services. NetSuite enables.

- Sales management: Joint pipeline and opportunity management.
- Account visibility: Shared customer account management.
- Joint marketing: Promotional discounts and marketing campaigns.
- Inventory visibility: Real-time inventory access for accurate order promising.
- Sales tools repository: All the latest literature and selling tools.

# The Software-as-a-Service Advantage: Cost of **Ownership**

With Software as a Service (SaaS), the economics of managing the technical aspects of a business change radically. The software is hosted by the provider, allowing businesses like yours to use sophisticated software applications over the Internet. This gives you better access to more robust solutions with greater security, management, and economy than most mid-market companies could ever purchase and manage in-house.

According to The Gartner Group, the SaaS model can reduce total cost of ownership by 50 percent or more. In addition to eliminating the initial start-up costs of purchasing traditional licensed software and the servers to run it, SaaS solutions make it easier to plan and budget reliably, since your subscriptions are based on your usage which means you don't pay for functionality you don't want or don't use

#### **Amazingly Affordable**

NetSuite provides dramatic cost savings compared to other combinations of front-office and back-office applications. No longer will you have to justify another upgrade of your hardware and/or software to keep up with or stay ahead of your competition.

NetSuite's on-demand business model means you will always have our latest software enhancements automatically, and we'll do the work to make that happen.

To get your Wholesale distribution operation running even more smoothly and efficiently, call NetSuite today.